



Procase Consulting Inc.  
180 Caster Ave  
Woodbridge, Ontario  
L4L 5Y7

Date: April 3, 2007  
Subject: Procase Consulting – Letter of Reference  
Attn: Eric Farquharson, Vice President Sales

Dear Eric,

I would like to express our appreciation for the excellent work that the entire Procase Consulting team has provided to Integra Capital over the past eight years. Procase has provided us with tremendous team resources and support over this period. We are very happy with our relationship with Procase, and look forward to continued successes.

A key component of Procase's value to Integra Capital has been their ability to understand our business, and build applications that help us to achieve our business objectives. The Procase team has been able to understand our business needs, improve our processes, integrate our systems and improve our web portal.

I would like to specifically highlight the significant contributions made by Andrew Okimi and Bryan Boulton. Their expertise is of great value to us, and we consider them an integral part of our team.

Procase has been able to supply Integra with strong project teams and resources flexibly and capably over our long relationship. We have benefited from their entire range of skills. I highly recommend Procase Consulting as a strong and trusted supplier.

Sincerely,

A handwritten signature in black ink, appearing to read 'Carl Hiltz', written over a horizontal line.

Carl Hiltz  
Partner  
Integra Capital